



**YOUR BUSINESS IS
OUR MAIN LANGUAGE!**

www.gtgpartners.com

ABOUT OUR COMPANY

GTG Partners is a privately owned and totally independent business advisory firm, working with growing companies in West Africa, in order to raise capital and access financing alternatives.

By combining sophisticated strategic corporate advisory, access to capital together with knowledge of West Africa, we can effectively address the diverse needs of our clients.

We have proven track records of successfully helping enterprises, entrepreneurs, and management teams realize their potential.

Over the past ten years, we have conducted and concluded financing transactions of combined value in excess of \$500. We have also successfully provided due diligence services as well as deal origination to major financial investors and development finance institutions (DFIs).

... 'the Business Advisory Firm devoted to West Africa'



WHY CHOOSE US?



We value consistent integrity

In a region where unethical players exploit loopholes and create questionable deals, we are proud to hold our work up to scrutiny.



We are proactive

Our best advantage in being independent advisors is that we are not tied to rigid consulting paradigms. We don't sit back and wait; we anticipate eventualities and possible outcomes and we take mitigating steps that work for the situation at hand.



We are professional

United by a common purpose, we bring exceptional technical competence and professional experience to every project we take on.



We work responsively

Responsiveness means being flexible and dynamic so that each opportunity is a tailored engagement. Our independence and flexibility allow us look for the best deal or most competitive offering for a client. Not because of ties or interest.

... 'Invest in businesses to free and empower West Africans'

OUR SECTOR FOCUS

We are highly selective in the engagements we lead. This enables us to focus on quality transactions while ensuring senior level attention to each client throughout the assignment and beyond.



HEALTHCARE

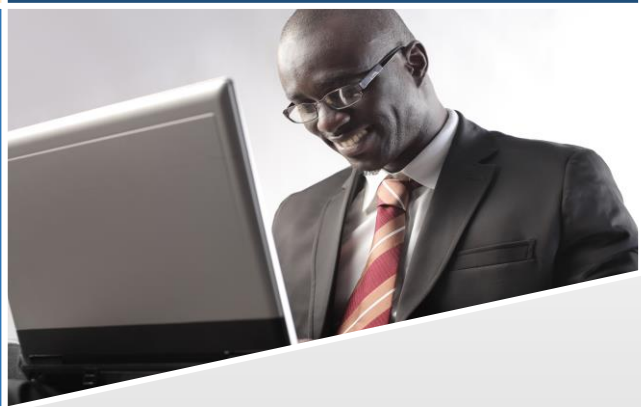


ENERGY

HOSPITALITY



FINANCIAL SERVICES



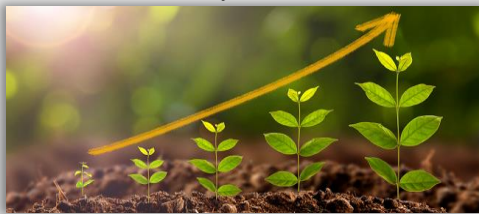
... 'We facilitate Foreign Direct Investment in west Africa'

OUR SERVICES

GTG Partners offers a full range of investment banking services to institutional investors and companies operating on the West African market.

Do you want to grow your business?

- Corporate Financial Planning;
- Business Valuations;
- Comprehensive Business Plans;
- Business Development Advisory.



Thinking of Investing?

- Investment Opportunities Origination;
- Investment/Credit-Risk Guarantee;
- Economic Research and Analyses;
- Investment Due Diligence.



Raise/Increase your business capital?

- Raising Debt and Equity Capital;
- Loan Syndication Arrangement;
- Project Finance;
- Sales and Leaseback.



... 'GTG offer prime invest opportunities in west Africa'

WHY WEST AFRICA?

Sub-Saharan nations have restructured their economies and are best positioned to profit from the next stage of globalization. These regions present enormous opportunities to investors due to their natural resources, potential for growth, diversifying economies and improving governance.



West Africa is the area covered by the Economic Community of West African States (ECOWAS) which comprises of 15 countries spread over 6.14 million square kilometres. ECOWAS accounts for 26% of the African's GDP and 32% of its population.

A More Secure Investment Climate



Exit routes for investors



Large consumer base



Natural Resources and Opportunities



... **'Wealth empowers and frees West Africa'**

WE ARE EXPERTS

GTG Partners has a strong focus on companies in West Africa which have traditionally been underserved by major financial institutions. Working with Institutional investors over the last FIFTEEN YEARS, GTG Partners has applied analytical rigor and excellent knowledge of the West African business environment.



GTG Partners is a boutique advisory firm that has established a new standard of excellence in financial advisory services by creating solutions individually tailored to meet the specific needs of our clients, while also resolving the complexity of West Africa's operational environment.

On the West African market, GTG Partners has experience as well as proven track records of successfully helping enterprises, entrepreneurs, and management teams realize their potential. We have conducted and concluded financing transactions of combined value in excess of 500 MILLION US DOLLARS over the past ten years. Our deal sizes generally range from \$5 million to \$50 million.

... 'Wealth empowers and frees West Africa'



GTG Partners serves as a hub for a comprehensive network of globally connected and industry focused consultants. We have earned our positive reputation as a provider of vetted investment space in West Africa because we are professional, thorough and consistently reliable. We have a proven track record in West Africa of working with investors to originate meaningful deals, and of successfully supporting business owners in their quest for funding.

GET IN TOUCH



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